# SUPPLEMENTARY PROSPECTUS DATED 15 AUGUST 2013

# COCA-COLA HBC FINANCE B.V.

(a private limited liability company incorporated under the laws of The Netherlands)

guaranteed by

# **COCA-COLA HBC AG**

(incorporated as a company limited by shares (Aktiengesellschaft) under the laws of Switzerland)

and

#### COCA-COLA HELLENIC BOTTLING COMPANY S.A.

(incorporated with limited liability under the laws of Greece)

and

# COCA-COLA HBC HOLDINGS B.V.

(a private limited liability company incorporated under the laws of The Netherlands)

# €3,000,000,000 Euro Medium Term Note Programme

This supplement (the "**Supplement**") to the base prospectus dated 3 June 2013 (the "**Base Prospectus**") constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the Euro Medium Term Note Programme (the "**Programme**") established by Coca-Cola HBC Finance B.V. (the "**Issuer**") and guaranteed by Coca-Cola HBC AG, Coca-Cola Hellenic Bottling Company S.A. and Coca-Cola HBC Holdings B.V. (each, a "**Guarantor**" and together, the "**Guarantors**"). This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus. Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

The Issuer and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer and the Guarantors (having taken reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### **Purpose of this Supplement**

The purpose of this Supplement is (a) to incorporate by reference in the Base Prospectus the Issuer's half yearly financial results for the period ended 28 June 2013 (the "**Issuer Half Yearly Results**"), (b) to incorporate by reference in the Base Prospectus the CCH Group's half yearly financial results for the period ended 28 June 2013 (the "**CCH Group Half Yearly Results**") and (c) to update the significant change statement set out in the Base Prospectus.

# Issuer Half Yearly Results and the CCH Group's Half Yearly Results

On 14 August 2013, the Issuer published its half yearly financial results for the period ended 28 June 2013 and on 12 August 2013 the CCH Group published its half yearly financial results for the period ended 28 June 2013.

Copies of the Issuer Half Yearly Results and the CCH Group Half Yearly Results have been filed with the Financial Conduct Authority and, by virtue of this Supplement, the Issuer Half Yearly Results and the CCH Group Half Yearly Results are incorporated in, and form part of, the Base Prospectus, save that the seventh paragraph on page

ten of the CCH Group Half Yearly Results shall not be deemed to be incorporated in and shall not be deemed to form part of the Supplement of the Base Prospectus.

Any information contained in the Issuer Half Yearly Results and the CCH Group Half Yearly Results which is not expressly incorporated by reference in this Supplement does not form part of this Supplement and is either not relevant to investors or is covered elsewhere in the Base Prospectus.

Copies of this Supplement, the Base Prospectus and any documents which are incorporated by reference in the Base Prospectus can be obtained, upon request and free of charge, from the specified offices of the Principal Paying Agent. In addition, this Supplement, the Base Prospectus and the documents incorporated by reference in the Base Prospectus are available for viewing at <u>www.morningstar.co.uk</u>.

# **Significant Change**

There has been no significant change in the financial position of the Issuer or the CCH Group since 28 June 2013.

# **General Information**

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Supplement for the purposes of the Prospectus Directive, except where such information or documents are stated within this Supplement as being incorporated by reference or where this Supplement is specifically defined as including such information.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.